



CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 13, 2019

  
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
PHI, Inc. <i>et al.</i> , <sup>1</sup>	§	Case No. 19-30923-hdh11
	§	
Debtors.	§	(Jointly Administered)

**ORDER COMPELLING MEDIATION OF ISSUES RELATED  
TO CHAPTER 11 PLAN OF REORGANIZATION**

This matter coming before this Court upon the *Emergency Motion of the Debtors for Entry of an Order Scheduling a Settlement Conference or Compelling Mediation of Issues Related to a Chapter 11 Plan of Reorganization* (the “Motion”)<sup>2</sup> of the above-captioned debtors (collectively, the “Debtors”); and this Court having jurisdiction to consider the Motion and the relief requested therein under 28 U.S.C. §§ 157 and 1334; and this Court having found that this is a core proceeding

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PHI, Inc. (5707), PHI Air Medical, L.L.C. (4705), AM Equity Holdings, L.L.C. (0730), PHI Tech Services, Inc. (5089) and PHI Helipass, L.L.C. (4187). The corporate headquarters and the mailing address for the Debtors listed above is 2001 SE Evangeline Thruway, Lafayette, LA 70508.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

under 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing were adequate and appropriate under the circumstances; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED, as set forth herein.
2. The Honorable Judge Robert L. Jones is appointed as mediator (the "Mediator") for all issues regarding a chapter 11 plan or plans of reorganization in these chapter 11 cases.
3. The mediation shall commence on May 31, 2019.
4. Only the following parties shall participate in the mediation: (a) the Debtors; (b) the Committee; (c) the Official Committee of Equity Security Holders; (d) Thirty Two; (e) Delaware Trust Company, solely in its capacity as indenture trustee for the Debtors' unsecured 5.25% senior notes; and (f) any other party that the parties participating in the mediation collectively determine, after consultation with the Mediator, should be included in the mediation. For each participating party, one or more individuals with authority to settle must attend mediation.

5. Without further order of this Court, after consultation and upon agreement amongst each of the parties participating in the mediation and the Mediator, the parties participating in the mediation may modify the date and time scheduled for the mediation.

6. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**### End of Order ###**

Order submitted by:

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